

Southeast Fruit and Vegetable
Conference
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blueberries

Little Blue Dynamos.com



- The "Berry Explosion" heard around the world
- Blueberries the "Antioxidant Berry"
- Transition from "Niche" fruit to world class production











- Industry funded market development
- The Berry everyone loves!!!
- The Little Blue Dynamo!!!



## Highbush Blueberry Growth

	2005 Acres	2008 Acres	Annualized Growth Rate
West	22600	35000	<b>52</b> %
Midwest	20400	23400	5%
Northeast	9730	10560	3%
South	18165	25500	13%
Total	71075	95607	12%
S. America	18039	39703	73%
Total	89114	135310	17%

Source: NABC



Million pounds	2010	2016(F)*
NA Highbush	475	700
NA Lowbush	150	250
South America	155	300
Europe	83	150
Africa	5	13
Asia	7	25
Aust/NZealand	11	15
Total	887	1453





- Production
  - North America
  - South America
  - China/India
- Consumers
  - Asia will grow consumption





#### International Blueberry Organization

- -http://internationalblueberry.org/
- -Charter meeting in April 2011





- Consumption motivators
  - Exciting, fun, and...good for me
  - Health and well being
  - Transition from animal based diets to fruit and vegetable





- Market Channels
  - -Fresh
    - Differentiation by variety/brand
    - Will blueberries be the new apple section?
    - Packaging innovation





- Market Channels
  - –Frozen/Processed products
    - Stable prices
    - Long term supply agreements
      - –Stable prices
      - -Margin management





- Market Channels
  - —Functional Food
  - Prescription for well being
  - -Health drink





#### Production

- Safe Food requirements
- Trace every berry to source bush
- N.A. Labor will be scarce and expensive
- Mexico watch





- Production
  - Old varieties replaced
  - Contracted production/planting





- Production
  - Machine harvest increased
  - Technology selection for designated market channel





- Public Policy
  - Food safety
    - Exempt small/socially favored production
  - Greater scrutiny and oversight
    - Creates jobs





- Blueberries 2016
- 1.5 billion pounds world wide





## Will your 2016 Blueberry Enterprise be EXCITING??





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